Over Target Baseline (OTB) and Over Target Schedule (OTS) Implementations 1-day

Workshop Agenda

Introduction

* Agenda
* Instructor's resume
* Discussion of workshop approach

Overview

* Workshop objectives
* Definition of Terms and Acronyms
* Budget element relationships, normal and with an Over Target Baseline (OTB)

Setting the Stage for Formal Reprogramming

* Types of changes
* Revision constraints
* Internal replanning versus Formal Reprogramming
* Internal replanning
* Baseline management

Formal Reprogramming, Over-Target Baseline (OTB)

* Formal Reprogramming
* Typical baseline changes
* Formal Reprogramming considerations
* Procuring agency evaluation

Alternatives to Formal Reprogramming

* Work deletion
* Operating budgets
* Factoring

MOR-DED Suspension EAC (EAC Case Study #1)

A complex case study on the preparation of an Estimate at Completion (EAC).

OTB Implementation and Methodologies

* Formal reprogramming considerations
* Steps for implementation

Method #3: Eliminate CV and SV

* Most common method for Formal Reprogramming and implementing an OTB

Over Target Schedule

* Over Target Schedule
* Formal Reprogramming including an OTS
* No OTS, forecasted overrun
* IPMR Formats 3 and 5

OTB Case Study #2 – OTB IPMR Reprogramming Adjustments and Review of OTB Terms

An exercise in completing the Reprogramming adjustments columns of the Integrated Program Management Report (IPMR) and in evaluating the appropriateness and reasonableness of an OTB.

Formal Reprogramming – Subcontract OTB

* Subcontractor request for OTB
* OTB method combinations
* An OTB “Case Study” - A look at the effects of using the various OTB implementation methods
* Formal reprogramming summary

Discuss Appendix

* Method #1 – Eliminate SV, Retain CV
* Method #2 – Eliminate CV, Retain SV
* Method #4 – Retain SV and CV

Course Evaluation

Adjourn